

SAP Ariba

Intelligent Spend Management - managing spend across all categories with SAP solutions and intelligent technologies

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PUBLIC



SAP - Introduction



Employees in 140+ countries

100+

Innovation and development centers

#16

of Brandz Top 100 most valuable global brands 2019



25 Industries

180+ Countries

€24.74bn

Total Revenue (non-IFRS) in FY2018

18.000+

SAP partner companies globally

92%

Of Forbes Global 2000 are SAP customers

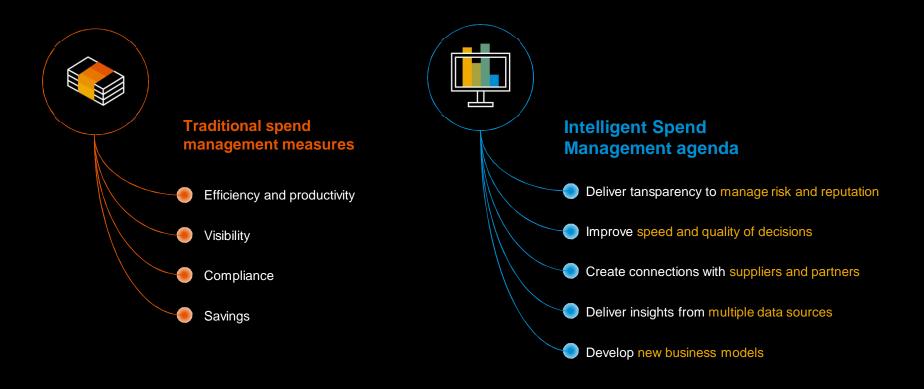
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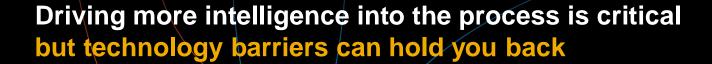
of B2B Brandz Top 100 most valuable global brands 2019

195 million

Subscribers in our cloud user base

Moving beyond traditional measures: transitioning to the intelligent spend management agenda





Complex and clunky user experiences push users away and drive down adoption

Disparate data is spread across the organization and supply chain

Disjointed systems constrain collaboration with critical partners and suppliers outside your company

Disconnected teams and processes can't collaborate and share information

The spend management mandate is expanding

Finance, procurement, supply chain, and IT work together to tackle broader business challenges



Finance

- Directing all spending to top (and changing) priorities
- Keeping up with regulatory and tax requirements
- Managing spending as it becomes more decentralized



Procurement

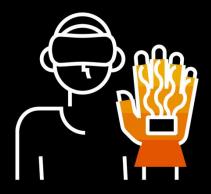
- Managing and reducing supplier risks
- Controlling multiple, diverse spend types
- Improving speed and quality of decisions



Supply chain

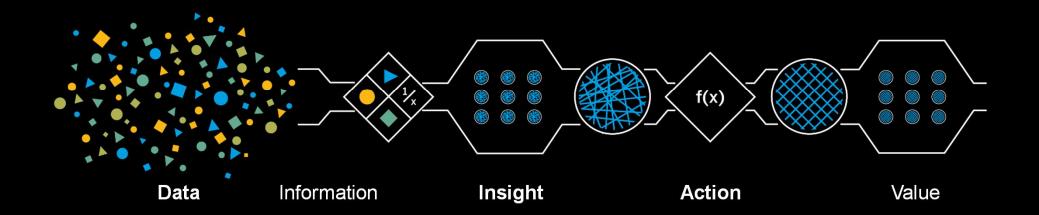
- Orchestrating multi-tier supply chains
- Enabling new faster time to market
- Replacing costly EDI and legacy supplier portals

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77% of procurement organisations see the enhancement of operational efficiency as critical or high priority

Today's disruptors are insight-driven

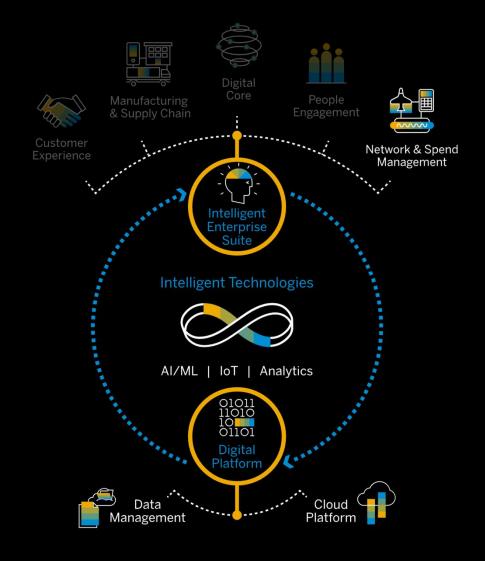


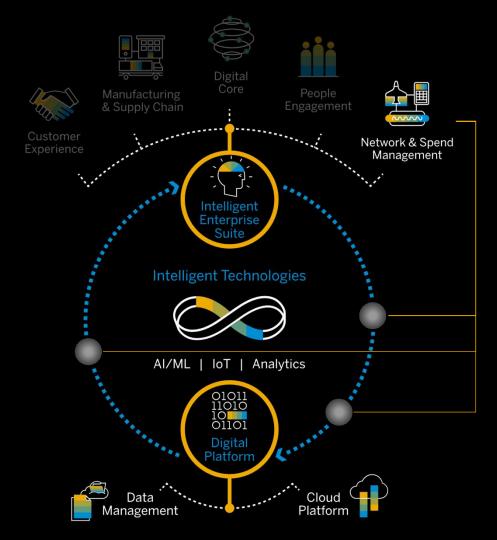
Organisations that provide people with the insight they need to make better decisions, and enable them to act, will disrupt and deliver growth and innovation



SAP is uniquely positioned to Intelligently manage all spend categories and buying processes

The Intelligent Enterprise Framework

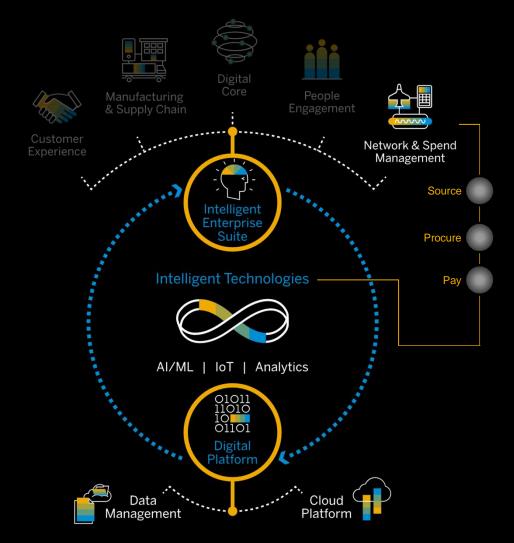




A nimble approach to managing data.

SAP Ariba can access data from any source, but the data stays where it is, and the system:

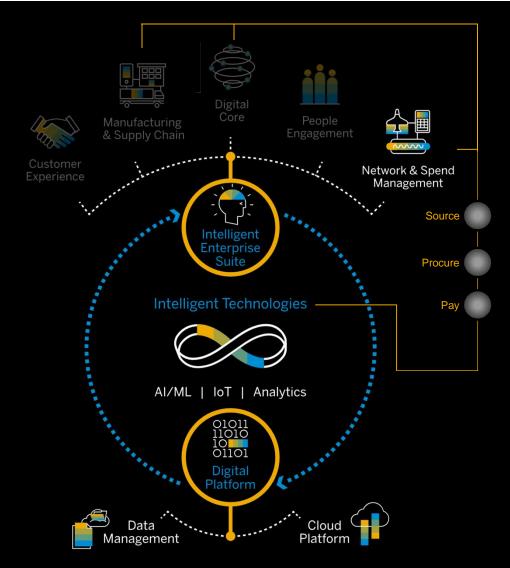
- Knows how to identify and manage it.
- Automatically improves/enhances it.
- Puts it to work instantly when and where you need it.



Embed Intelligence from end-to-end.

SAP Ariba infuses intelligent innovations from source-to-pay process, so you can:

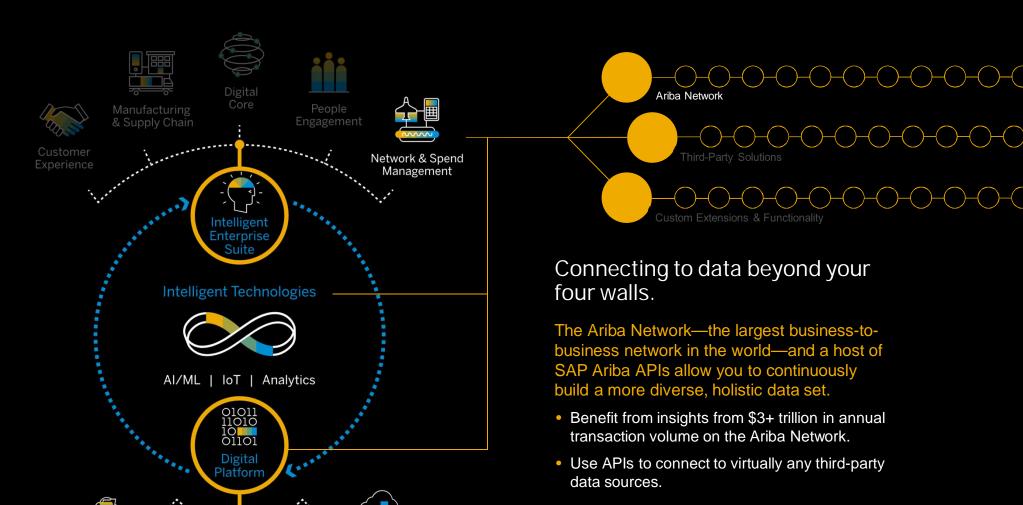
- Use data and results from each step to improve the rest of the process.
- Quickly roll out new innovations that can affect the entire process.
- Help you see the whole picture and be able to make smart decisions at each step.



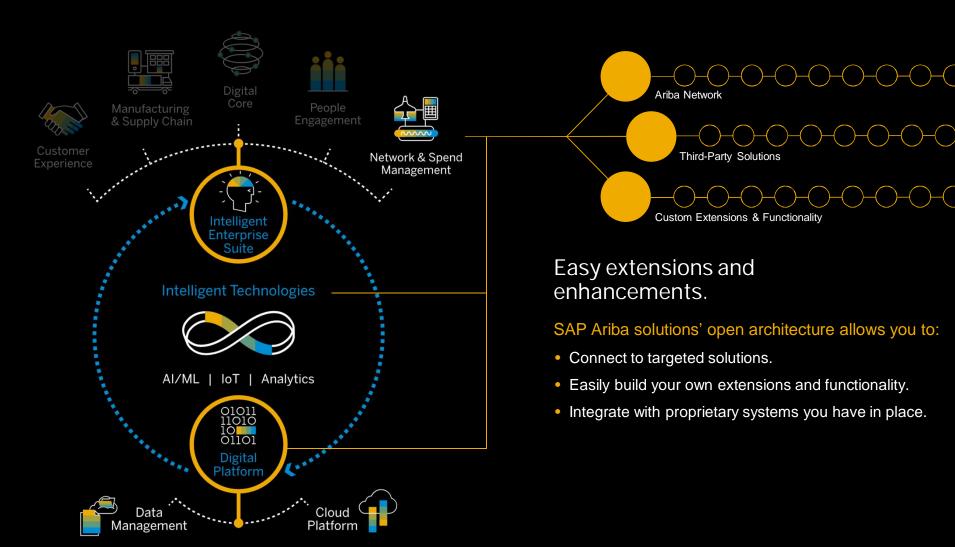
Integration across your organization.

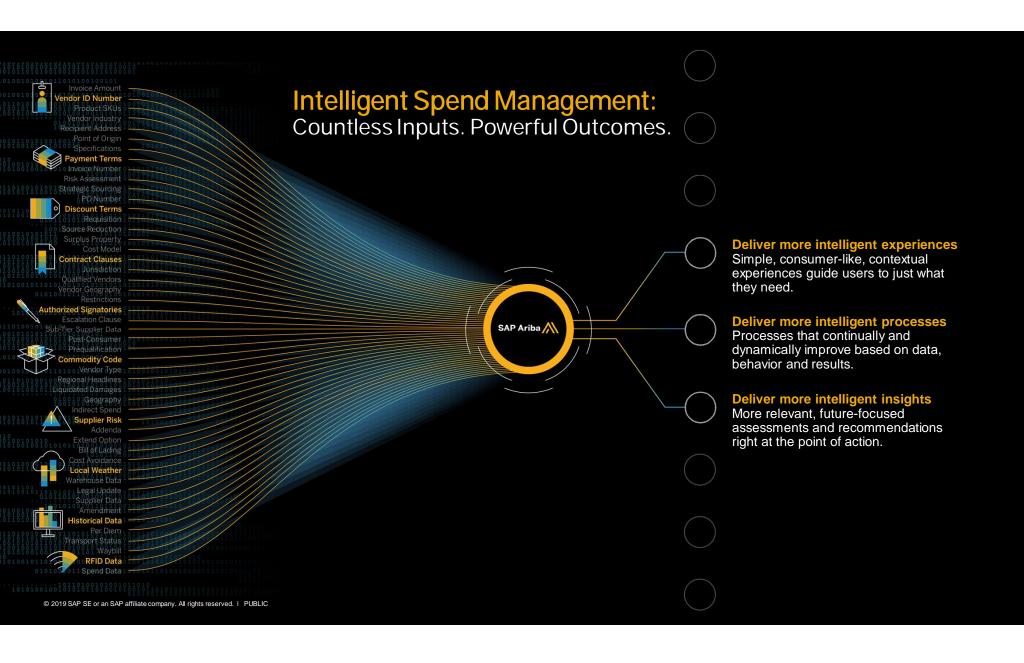
SAP Ariba integrates with digital core and manufacturing and supply chain as well as across the rest of the Intelligent Enterprise Suite:

- Keep data flowing between the systems.
- Empower the organization to continuously change and adapt.



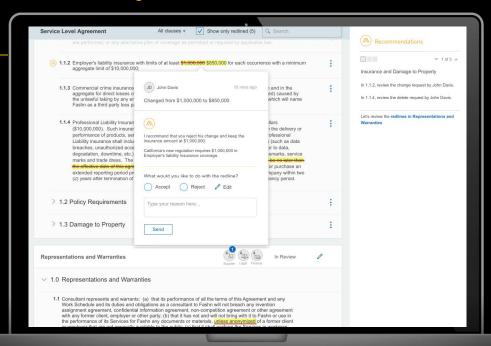
⁵⁾ Data `` Management







Use AI to strengthen contracts.

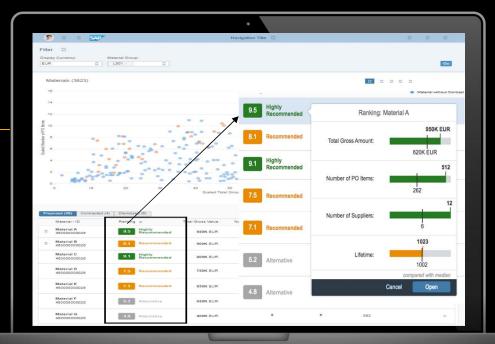


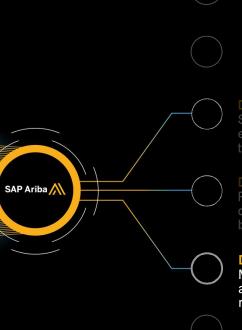


Deliver more intelligent processesProcesses that continually and dynamically improve based on data, behavior and results.

assessments and recommendations

Automatically identify materials not under contract and recommend alternatives.





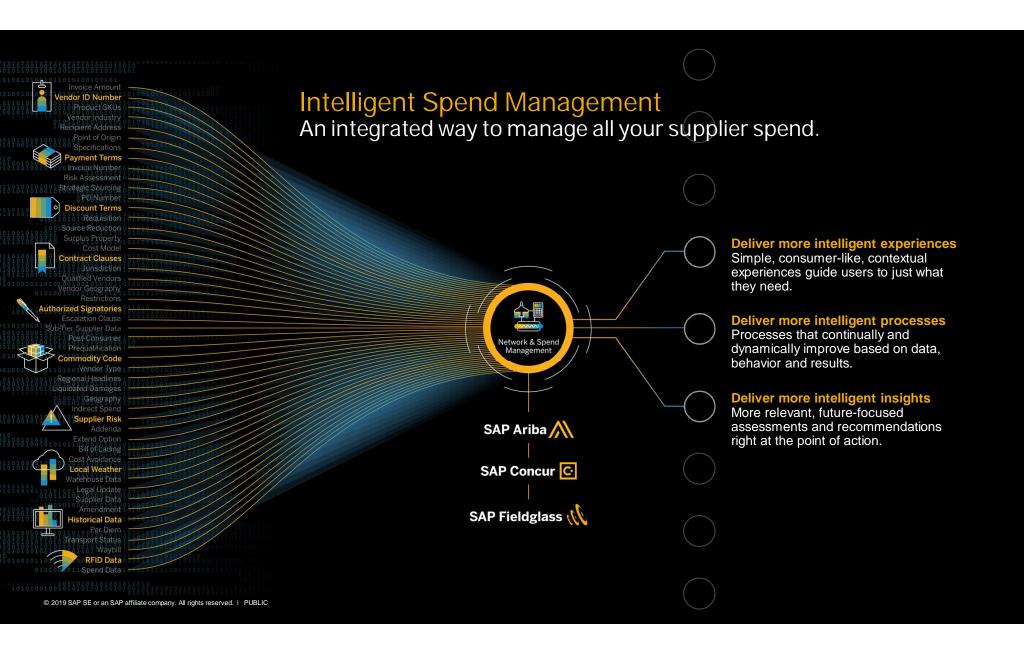
Deliver more intelligent experiences Simple, consumer-like, contextual experiences guide users to just what

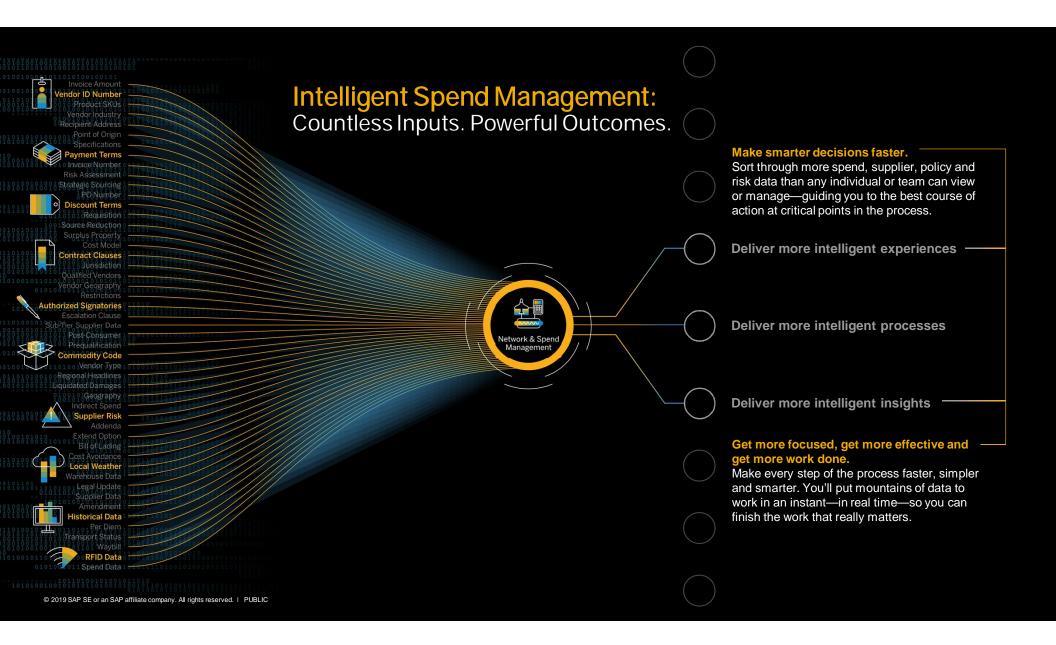
Deliver more intelligent processes
Processes that continually and
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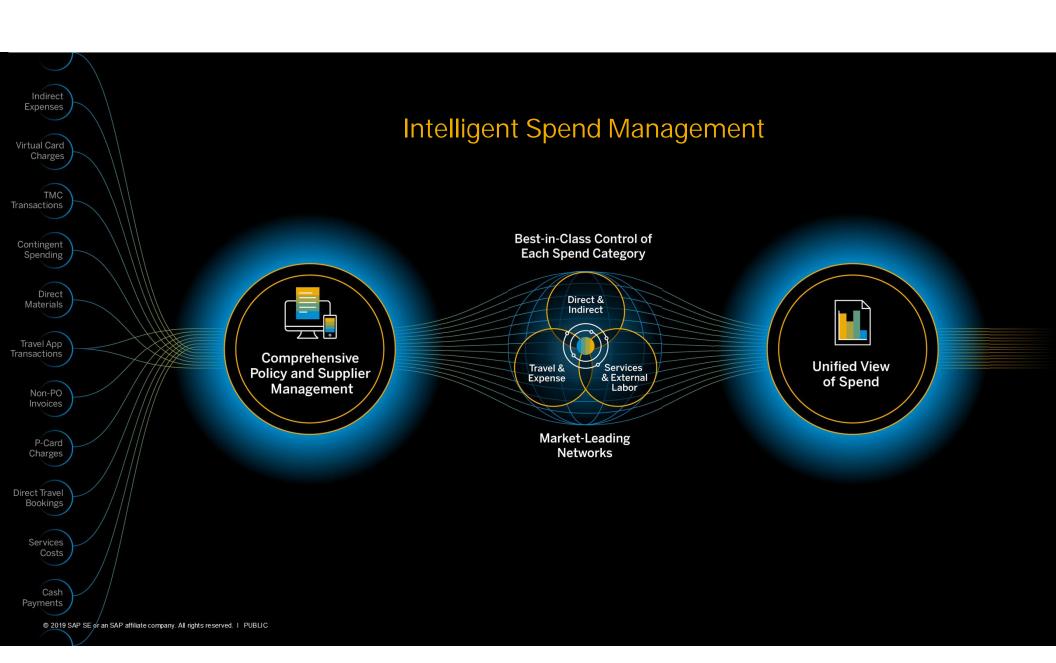
Deliver more intelligent insights
More relevant, future-focused
assessments and recommendations
right at the point of action.

Proactively manage risks in your supply chain.









Decades of experience, learning and innovation within each category

Best-in-Class Control of Each Spend Category Direct & Indirect Comprehensive **Unified View Policy and Supplier** Services Travel & of Spend Management & External Expense Labor Unmatched networks In-depth functionality managing **Ecosystem of third-party** solution providers each process from end-to-end of suppliers

Decades of experience, learning and innovation within each category

SAP Ariba

SAP Concur C

Best-in-Class Control of Each Spend Category



SAP Fieldglass

SAP S/4HANA®

SAP is a leader in Gartner's 2019 Magic Quadrant for Procure-to-Pay SAP is a leader in the Forrester Wave Q1 Services Procurement Report SAP is a leader in Gartner's 2018 Magic Quadrant for Strategic Sourcing

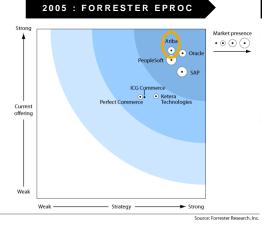
THE ONLY TRUE P2P LEADER ACROSS DECADES Examples



LEADER ACROSS SOLUTIONS

Examples

Across decade 20+ years ...









CONTRACT MANAGEMENT: FORRESTER 2019

Across Solutions... S2S Indirect, Direct, Services



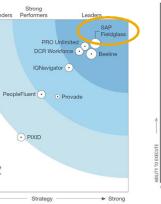




SERVICES PROCUREMENT : FORRESTER 2017

Market presence $\cdot \circ \circ \circ \circ \circ \circ \circ$

IQNavigator •



SOURCING : GARTNER 2018



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SAP Ariba – World's Largest B2B Network More than GDP of MENA

Companies



Minute

Every minute a company joins the network

USD in annual commerce

Documents annually processed (PO + invoices)

Catalog items

Users



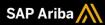
Payment processed annually

Leads sent annually to sellers



New businesses from Ariba Discovery





Thank you.

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