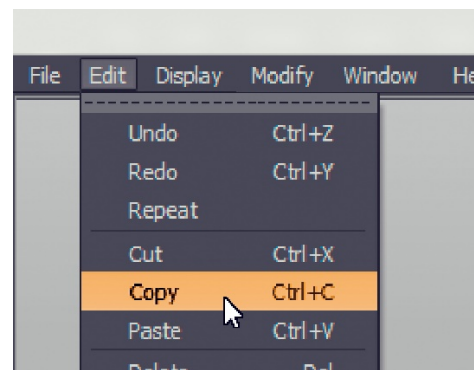


HOW TO COPY AND PASTE A COPYTRADE ALERT DIRECTLY INTO YOUR PERSONAL INVESTMENT ACCOUNT

If you are a NuWealth Trading CopyTrade Subscriber, you will receive an alert via email and/or SMS text message immediately after we enter a trade in our own account. If you decide to enter the trade into your own account, you can do so by

- Copying and Pasting the trade string into your thinkorswim® desktop platform; or
- Typing in the trade parameters manually if you use a platform other than thinkorswim®.



FOR thinkorswim® ACCOUNT HOLDERS

STEP 1

Highlight & Copy [CTRL-C] the Trade Description

SELL -1 VERTICAL LULU 100 19 JUN 20 280/275 PUT @2.40 LMT CBOE [TO OPEN/TO OPEN]

CTRL-C

STEP 2

Open your thinkorswim desktop platform. From the MONITOR page, Select the TRADE tab at the top of the screen.

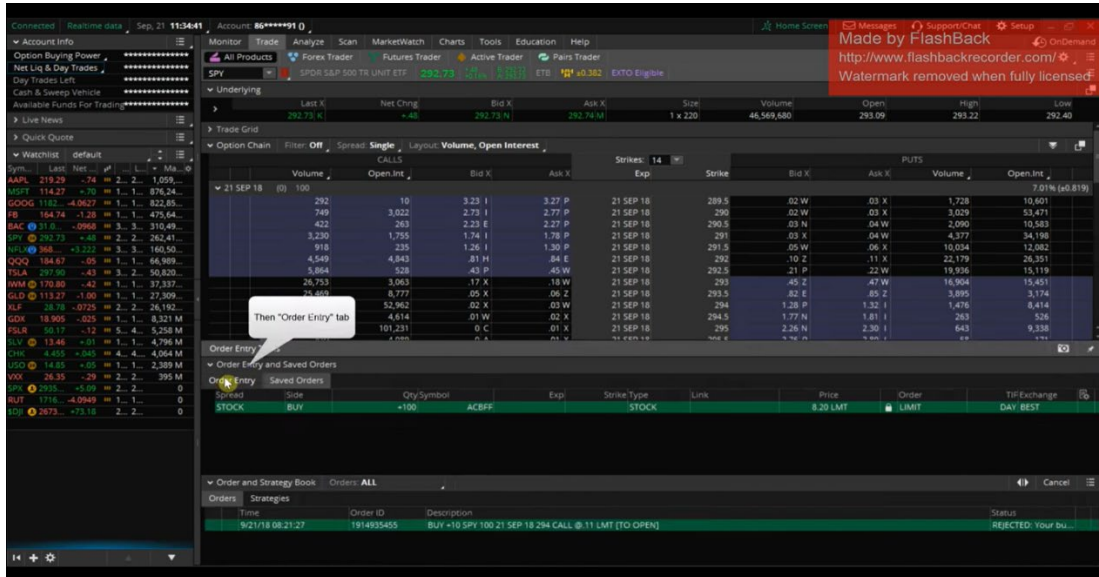
The screenshot displays the Thinkorswim desktop platform interface. The top navigation bar includes 'Monitor', 'Trade', 'Analyze', 'Scan', 'MarketWatch', 'Charts', 'Tools', 'Education', and 'Help'. The 'Trade' tab is highlighted. A tooltip points to the 'Trade' tab with the text: 'Open and Log into ThinkorSwim and click the "Trade" tab'. The main content area shows a 'Position Statement' for 'Equities and Equity Options' with columns for Instrument, Qty, Days, Mark, Mkt Chng, Delta, Gamma, Theta, Vega, P/L Open, P/L Day, and BP Effect. The 'Overall Totals' row shows a Delta of 10.00 and a P/L Open of \$26.27. The left sidebar contains a 'Watchlist' with various stock symbols and their prices. The bottom status bar indicates 'ACCOUNT STATUS: OK TO TRADE'.

Instrument	Qty	Days	Mark	Mkt Chng	Delta	Gamma	Theta	Vega	P/L Open	P/L Day	BP Effect
ACBFF			9.277167	-212833	10.00	.00	.00	.00	\$26.27	(\$2.13)	\$0.00
Subtotals	+10		9.277167	-212833	10.00	.00	.00	.00	\$26.27	(\$2.13)	\$0.00
Overall Totals									\$26.27	(\$2.13)	\$0.00

ACCOUNT STATUS: OK TO TRADE

STEP 3

Click the Order Entry Tools Tag at the bottom left corner of the TRADE page and the ORDER ENTRY drop down box will open.



STEP 4

Near the right hand side of the ORDER ENTRY drop down box, click on the PASTE icon & the copied trade will automatically populate.

The screenshot displays a trading platform interface. The top navigation bar includes 'Monitor', 'Trade', 'Analyze', 'Scan', 'MarketWatch', 'Charts', 'Tools', 'Education', and 'Help'. The main window shows a 'Trade Grid' for 'SPY' with columns for 'Last X', 'Net Chng', 'Bid X', 'Ask X', 'Size', 'Volume', 'Open', 'High', and 'Low'. Below the grid is the 'Option Chain' section, which is currently displaying 'CALLS' for '21 SEP 18'. The 'Order Entry Tools' bar is visible at the bottom, featuring a 'Paste' icon (represented by a document with a plus sign) and a 'Delete' button. A callout box with a white background and a pointer highlights the 'Paste' icon, containing the text: 'Click the "paste order from clipboard" button'. The 'Order Entry and Saved Orders' section below shows a table with columns for 'Spread', 'Side', 'Qty/Symbol', 'Expi', 'Strike/Type', 'Link', 'Price', 'Order', 'TIF/Exchange', and 'Status'. The table contains one entry: '9/21/18 08:21:27', '1914935455', 'BUY +10 SPY 100 21 SEP 18 294 CALL @.11 LMT [TO OPEN]', and 'REJECTED: Your bu...'. The bottom of the screen shows a status bar with '14' and a plus sign.

STEP 5

Once copied trade is populated in the Order Entry box, click the green CONFIRM AND SEND button to the right of the PASTE icon

The screenshot displays a trading platform interface with the following components:

- Account Info:** Account ID: 86****910, Home Screen, Messages, Support Chat, Setup, OnDemand.
- Market Data:** Underlying: MICRON TECHNOLOGY INC COM, Price: 45.4029, Bid X: 45.41, Ask X: 45.42, Volume: 54,465,750, Open: 44.40, High: 45.60, Low: 43.80.
- Option Chain:** Filter: Off, Spread: Single, Layout: Volume, Open Interest. Strikes: 14. Columns include Volume, Open Int, Bid X, Ask X, Exp, Strike, Bid X, Ask X, Volume, Open Int. A call option at strike 42 is highlighted.
- Order Entry Tools:** Includes Order Entry and Saved Orders sections.
- Order Entry Table:**

Spread	Side	Qty/Symbol	Exp	Strike	Type	Link	TIF	Exchange
CUSTOM	SELL	-1	MU 5 OCT 18	47	CALL			BEST
	BUY	+1	MU 5 OCT 18	48	CALL			
	SELL	-1	MU 5 OCT 18	41	PUT			
- Advanced Order:** Single Order, Expected Price: 49, Buy: 56, Delete, **Confirm and Send** (highlighted), Cancel.
- Order and Strategy Book:** Orders: ALL. Table with columns: Time, Order ID, Description, Status. Row: 9/21/18 08:21:27, 1914935455, BUY -10 SPY 100 21 SEP 18 294 CALL @ 11 LMT [TO OPEN], REJECTED: Your bu...

STEP 6

When the ORDER CONFIRMATION DIALOG box opens, review the order details to make sure they are the same as the copied trade. Make sure the trade comports with your personal risk and investment constraints – most importantly, that the margin is not too high, and that the maximum gain and loss make the trade worthwhile for you.

When you are ready to enter the trade (*no turning back after this step*), click the green SEND button in the bottom right corner of the ORDER CONFIRMATION DIALOG box.

The screenshot displays a trading platform interface. In the foreground, an "Order Confirmation Dialog" box is open, showing the following details:

- Order Description: SELL -1 1/171 CUSTOM MU 100 (Weekly) 5 OCT 18/5 OCT 18/47/48/41 CA...
- Break Even Stock Prices: 39.87
- Max Profit: \$103.00
- Max Loss: \$3,997.00 (not including possible dividend risk)
- Cost of Trade including commissions: credit \$103.00 - \$4.50 = credit \$98.50
- Buying Power Effect: [Blank]
- Resulting Buying Power for Stock: [Blank]
- Resulting Buying Power for Options: [Blank]
- Account: 86****91 0

A callout bubble with a white background and black border points to the "Send" button in the dialog, containing the text: "Then click 'Send' and you have just completed a trade with us."

The background interface shows a market watch window with a list of stocks including AAPL, MSFT, GOOG, FB, BAC, SPY, NFLX, QQQ, TSLA, IWM, GLD, XLF, GDV, FSLR, SLV, CHK, USO, VXX, RUT, and DJI. The "Order and Strategy Book" at the bottom shows a rejected order: "9/21/18 08:21:27 1914935455 BUY -10 SPY 100 21 SEP 18 294 CALL @.11 LMT [TO OPEN] REJECTED: Your bu...".

FOR NON thinkorswim® ACCOUNT HOLDERS

If you plan to copy the trade in manually, you will need to be sure you understand how to interpret the trade string and that you enter the BUY (LONG) and SELL (SHORT) Legs correctly.

SELL -1 VERTICAL LULU 100 19 JUN 20 280/275 PUT @2.40 LMT CBOE [TO OPEN/TO OPEN]

- Sell 1 Vertical Put Spread
 - LULU (Lululemon) is the Underlying Stock
 - Options expire June 19, 2020
 - Credit Received when trade is opened
 - Each options contract represent 100 shares of the Underlying Stock
 - Strike Prices are (BUY) 275 Put // (SELL) 280 Put
- **FOR PUT VERTICALS**
 - SELL PUT VERTICAL: Always SELL the HIGHER strike & BUY the LOWER Strike
 - BUY PUT VERTICAL: Always SELL the LOWER strike & BUY the HIGHER strike
 - **FOR CALL VERTICALS**
 - SELL CALL VERTICAL: Always SELL the LOWER strike & BUY the HIGHER strike
 - BUY CALL VERTICAL: Always SELL the HIGHER strike & BUY the LOWER strike