

**CASE STUDY DETAILS****RST SCHEME****TRANSFERS****Event history**Date of first event      **07/09/2024**First event      **TRANSFER IN**

Date of second event

Second event

**Member details**Surname                      **KIPLING**Forenames      **RICHARD**Date of birth                **11/02/1971**Gender                      **MALE**Spouse's date of birth                      **01/06/1972**

Child dependant's date of birth

Date of joining company                      **01/11/2011**Date of joining scheme                      **06/04/2012****Contribution history**Total member's normal contributions                      **£    9,132.84**Total member's AVC    **£**Current value of AVCs    **£**

### **Preserved benefits from previous scheme**

Pension payable at age 65 (per annum) £ 12,149.12

### **Transfer value details from previous scheme**

Member's total transfer value £ 92,543.08

Including:

- Member's total contributions £ 23,531.23
- Transfer value in respect of post 05/04/1997 benefits £ 58,132.43
- Member's post 05/04/1997 contributions £ 17,932.14
- Transfer value in respect of post 05/04/2006 benefits £ 9,151.12
- Member's post 05/04/2006 contributions £ 4,022.88

### **Special circumstances / additional information**

Richard Kipling is considering transferring in his benefits from the registered Defined Benefit arrangement of his previous employer.

Adjustment factor 1.02