

XYZ LEAVER – PRESERVED / CETV (WITH PART-TIME SERVICE)

Letter to **KARTIKA PERBESI**

Key Points

1. Date of leaving **(05/09/2024)**
2. Preserved pension at date of leaving of **£8,699.20** per annum
3. Mention part-time service
4. Normal Pension Date **(02/08/2045)** or age **(65)**
5. Revaluation to NPD assumes rate of **5.0%** per annum compound ('true' annual revaluation rate will be **lower of 5.0% and RPI**)
6. Revalued pension at NPD = **£23,081.59** per annum
7. PCLS option
8. Death before retirement spouse's / civil partner's pension of **£4,349.60** per annum based on member's pension at DOL
9. Death after retirement lump sum death benefit (provided death occurs before reaching age 75 and before receiving 5 years of pension payments) equal to the lower of the balance of 5 years of pension payments and the unpaid balance of pension payments that would have been received up to the member's 75th birthday
10. Death after retirement spouse's / civil partner's pension of **£11,540.80** per annum based on member's revalued pension at NPD
11. Post retirement pension increases to be applied 1st April each year (the full pension will increase each year by **5.0%** {**or by the increase in the RPI if less**})
12. Transfer option

NOTE:

Letters should be written in full and should include the information contained in each of the bullet points detailed above. Failure to write a letter in full will result in marks being lost, and failure to mention the information contained in each of the bullet points will result in marks being lost.