CASE STUDY DETAILS

XYZ SCHEME

LEAVERS
[WITH SPECIAL
CIRCUMSTANCES]

Event history

Date of first event 05/09/2024 First event LEAVER

Date of second event Second event

Member details

Surname PERBESI Forenames KARTIKA

Date of birth 02/08/1980 Gender FEMALE

Spouse's date of birth 23/05/1979

Child dependant's date of birth

Date of joining company 06/11/1997

Date of joining scheme **06/11/1997**

Category of membership **B**

Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
28,000	29,600	32,200	33,000	34,000	36,400	37,800	39,250	41,800

Contribution history

Total member's normal contributions £

Total member's AVCs £

Current value of AVCs £

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

Special circumstances / additional information

Kartika Perbesi's Final Pensionable Salary at 3 July 2011 was £28,000.00.

Lower of 5.0% or RPI increases from 4 July 2011 to date of first event is 48.7%.

Kartika Perbesi worked 32 hours per week instead of the standard 35 hours per week for her entire period of employment with the Company.

Kartika Perbesi's reason for leaving was resignation.