#### **CASE STUDY DETAILS**

**XYZ SCHEME** 

LEAVERS
[WITH SPECIAL
CIRCUMSTANCES]

## **Event history**

Date of first event 02/09/2024 First event LEAVER

Date of second event Second event

#### Member details

Surname SMITH Forenames KENNETH

Date of birth 02/05/1965 Gender MALE

Spouse's date of birth 23/09/1967

Child dependant's date of birth

Date of joining company 14/09/1987

Date of joining scheme 14/10/1987

Category of membership A

## Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
43,100	47,000	50,800	53,000	56,100	59,350	62,000	63,800	64,000

## **Contribution history**

Total member's normal contributions £ 69,260.03

Total member's AVCs £

Current value of AVCs £

## Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £ 273.52

Post 05/04/1988

GMP (per annum) £ 2,290.60

# Special circumstances / additional information

On joining the XYZ Pension and Life Assurance Scheme, Kenneth Smith paid the default contribution rate (70<sup>th</sup> accrual) before switching to the higher contribution rate with effect from 6 April 2006 onwards.

Kenneth Smith's reason for leaving was resignation.

LEAVERS 2 WITH SPECIAL CIRCUMSTANCES