

FAHRIYE BATA – Female

Member's Date of Birth: **02/03/1977**
Spouse's Date of Birth: **04/08/1979**
GMP Date: **02/03/2037**
Normal Pension Date: **02/03/2042**
Date of Joining Scheme: **01/06/1996**
Date of Leaving: **06/09/2024**

Pensionable Service - Pre 1997: 01/06/1996 to 05/04/1997 = 0 years & 309 days
Pensionable Service - Post 1997: 06/04/1997 to 06/09/2024 = 27 years & 154 days

Final Pensionable Salary: £41,500.00 (best 1 in 5 years)

Revaluation Factors:

Excess: 07/09/2024 to 02/03/2042 = 17 complete years @ 5.0% = 2.29202
GMP: 06/04/2025 to 05/04/2036 = 11 complete tax years @ 3.25% = 1.422
GMP: 03/03/2037 to 02/03/2042 = 5 years (6th Aprils) @ 3.0% = 1.15927
260 weeks @ 1/7% = 1.37143

Options on Leaving: PRESERVED / CETV

Member's Pension at DOL

Pre 1997 Pension	$£41,500.00 \times (0 + (309/365)) / 70$	£501.90
Post 1997 Pension	$£41,500.00 \times (27 + (154/365)) / 70$	<u>£16,257.28</u>
Total Pension		£16,759.18

... Plus AVCs will remain invested (value = £18,463.33 at DOL) unless member transfers to take advantage of flexibilities ...

C/O Minimum Pension Check

Post 1988 GMP	£498.16
Post 1997 Pension	<u>£16,257.28</u>
Total	£16,755.44

(Scheme pension greater, so OK!)

Or, alternatively, pre 1997 pension of £501.90 is greater than GMP of £498.16, so OK!

Member's Split of Pension at DOL

Excess Pension	$£16,759.18 - £498.16$	£16,261.02
Post 1988 GMP		<u>£498.16</u>
Total Pension		£16,759.18

Spouse's / Civil Partner's Pension at DOL

Total Pension	$\pounds 16,759.18 \times 50\%$	<i>£8,379.59</i>
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Member's Pension Revalued to NPD

Post 1988 GMP at DOL per week	$\pounds 498.16 / 52 = \pounds 9.58\text{pw}$	
Revalued from DOL to 'GMP date'	$\pounds 9.58 \times 1.422 = \pounds 13.62\text{pw}$	
Revalued from 'GMP date' to NPD	$\pounds 13.62 \times 1.15927 \times 1.37143 = \pounds 21.65\text{pw}$	

Post 1988 GMP at DOL rev'd to NPD	$\pounds 21.65 \times 52$	$\pounds 1,125.80$
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Excess pension at DOL rev'd to NPD	$\pounds 16,261.02 \times 2.29202$	<u>$\pounds 37,270.58$</u>
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Total Pension		<i>£38,396.38</i>
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Spouse's / Civil Partner's Pension Revalued to NPD

Total Pension	$\pounds 38,396.38 \times 50\%$	<i>£19,198.19</i>
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