#### **CASE STUDY DETAILS**

**XYZ SCHEME** 

LEAVERS
[WITH SPECIAL
CIRCUMSTANCES]

#### **Event history**

Date of first event 06/09/2024 First event LEAVER

Date of second event Second event

#### Member details

Surname BATA Forenames FAHRIYE

Date of birth 02/03/1977 Gender FEMALE

Spouse's date of birth 04/08/1979

Child dependant's date of birth 18/06/2012

Date of joining company 01/05/1996

Date of joining scheme 01/06/1996

Category of membership A

### Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
27,000	30,200	32,200	33,000	33,000	35,900	37,500	41,500	40,000

### **Contribution history**

Total member's normal contributions £ 46,288.66

Total member's AVCs £ 14,500.50

Current value of AVCs £ 18,463.33

# Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) **£ 498.16** 

## Special circumstances / additional information

Fahriye Bata contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

Fahriye Bata's reason for leaving was resignation.