#### CASE STUDY DETAILS

**XYZ SCHEME** 

LEAVERS
[NO SPECIAL
CIRCUMSTANCES]

#### **Event history**

Date of first event **05/09/2024** First event **LEAVER** 

Date of second event Second event

#### Member details

Surname CARTER Forenames OPHELIA

Date of birth 22/03/1976 Gender FEMALE

Spouse's date of birth 20/05/1981

Child dependant's date of birth 12/08/2009

Date of joining company 01/05/1996

Date of joining scheme 01/06/1996

Category of membership A

### Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
23,500	23,500	26,800	29,800	31,600	36,800	39,500	40,900	43,500

### **Contribution history**

Total member's normal contributions £ 33,027.66

Total member's AVCs £

Current value of AVCs £

# Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) **£ 466.96** 

## Special circumstances / additional information

Ophelia Carter contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

Ophelia Carter's reason for leaving was resignation.