CASE STUDY DETAILS

RST SCHEME

RETIREMENTS

Event history

Date of first event 12/09/2024 First event ILL HEALTH

Date of second event Second event

Member details

Surname LILLEE Forenames MARTIN

Date of birth 02/07/1963 Gender MALE

Spouse's date of birth 10/06/1974

Child dependant's date of birth

Date of joining company 20/08/2001

Date of joining scheme 06/04/2002

Earnings history for the scheme year ending 5 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
61,300	64,120	66,325	68,999	70,750	72,265	73,850	75,460	77,130

Contribution history

Total member's normal contributions £ 92,780.00

Total member's AVCs £

Current value of AVCs £

Single life AVC pension (per annum) payable immediately £

Joint life AVC pension (per annum) payable immediately £

Pre 6 April 2006 pension accrued as at 5 April 2024

CARE pension (per annum) £ 1,581.66

Post 5 April 2006 pension accrued as at 5 April 2024

CARE pension (per annum) £ 15,052.22

Special circumstances / additional information

Contractual Salary at date of first event £ 79,480.00

Pro-rata CPI from 6 April 2024 to date of first event is 2.1%.

Martin Lillee's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.

Martin Lillee's current available Lump Sum Allowance ('LSA') is £268,275.00.