CASE STUDY DETAILS

XYZ SCHEME

RETIREMENTS

Event history

Date of first event 14/09/2024 First event RETIREMENT

Date of second event Second event

Member details

Surname HUNT Forenames ROBIN

Date of birth 23/04/1957 Gender MALE

Spouse's date of birth 11/03/1963

Child dependant's date of birth

Date of joining company 06/11/1997

Date of joining scheme 06/11/1997

Category of membership **B**

Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
54,820	56,500	57,750	59,999	61,400	62,720	64,000	64,150	64,860

Contribution history

Total member's normal contributions

Total member's AVCs £

Current value of AVCs £

Single life AVC pension (per annum) payable immediately £

Joint life AVC pension (per annum) payable immediately £

Contracting-out details at date of first event

Pre 06/04/1988

£

Post 05/04/1988

GMP (per annum) £

Contribution equivalent premium £

Certified amount £

Special circumstances / additional information

Robin Hunt's Final Pensionable Salary at 3 July 2011 was £43,210.00

Lower of 5.0% or RPI increases from 4 July 2011 to Normal Pension Date is 32.2%.

Robin Hunt worked full time (5 days a week) from the date he joined the Company until 31 December 2008. Robin Hunt then reduced his working week to 2 days from 1 January 2009 onwards.

Robin Hunt's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,025,220.00.

Robin Hunt's current available Lump Sum Allowance ('LSA') is £220,395.00.