CASE STUDY DETAILS

XYZ SCHEME

RETIREMENTS

Event history

Date of first event 12/09/2024 First event RETIREMENT

Date of second event Second event

Member details

Surname HURST Forenames LORNA

Date of birth 19/03/1966 Gender FEMALE

Spouse's date of birth 21/07/1963

Child dependant's date of birth

Date of joining company 06/11/1997

Date of joining scheme **06/11/1997**

Category of membership **B**

Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
54,100	57,400	58,355	60,720	61,867	64,250	67,125	69,700	68,000

Contribution history

Total member's normal contributions £

Total member's AVCs £

Current value of AVCs £

Single life AVC pension (per annum) payable immediately £

Joint life AVC pension (per annum) payable immediately £

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

Contribution equivalent premium £

Certified amount £

Special circumstances / additional information

Lorna Hurst's Final Pensionable Salary at 3 July 2011 was £46,170.00

Lower of 5.0% or RPI increases from 4 July 2011 to date of first event is 48.7%.

Lorna Hurst's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is $\pounds 1,073,100.00$.

Lorna Hurst's current available Lump Sum Allowance ('LSA') is £268,275.00.