CASE STUDY DETAILS

XYZ SCHEME

RETIREMENTS

Event history

Date of first event 14/09/2024 First event RETIREMENT

Date of second event Second event

Member details

Surname MOORE Forenames SPENCER

Date of birth 14/09/1959 Gender MALE

Spouse's date of birth 10/06/1962

Child dependant's date of birth

Date of joining company 17/03/1992

Date of joining scheme 17/04/1992

Category of membership A

Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
55,000	56,900	59,870	61,400	64,925	67,420	68,500	69,999	68,250

Contribution history

Total member's normal contributions £ 67,947.88

Total member's AVCs £

Current value of AVCs £

Single life AVC pension (per annum) payable immediately £

Joint life AVC pension (per annum) payable immediately £

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £ 1,901.12

Contribution equivalent premium £

Certified amount £

Special circumstances / additional information

Spencer Moore paid the default contribution rate (70ths accrual) throughout his period of membership of the XYZ Pension & Life Assurance Scheme.

Spencer Moore's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.

Spencer Moore's current available Lump Sum Allowance ('LSA') is £268,275.00.