CASE STUDY DETAILS

OPQ PLAN

DEATHS

Event history

Date of first event 31/12/2016 First event PRESERVED LEAVER

Date of second event 14/09/2024 Second event DEATH

Member details

Surname MCGUIGAN Forenames SEAMUS

Date of birth 10/02/1962 Gender MALE

Spouse's date of birth 28/05/1963

Child dependant's date of birth

Date of joining company 02/09/2000

Date of joining plan 02/09/2000

Target retirement date 31/01/2029

Annual salary history for the plan year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024

Contribution history

Total member's normal contributions £ 37,228.43

Total employer's normal contributions £ 59,565.49

Total member's AVCs £ 28,334.80

Personal Retirement Account details

Member's Current Unit Holdings

Fund	Member's normal contributions Unit Holdings	Employer's normal contributions Unit Holdings	Member's AVCs Unit Holdings
Global Equity Fund			
Index Linked Bond Fund			
Balanced Fund			
Corporate Bond Fund			
Cash Fund			34,322.4454
Lifestyle Fund	15,876.9986	25,403.1978	

Investment Fund Unit Prices

Fund	Current Unit Price (£)
Global Equity Fund	3.822
Index Linked Bond Fund	1.598
Balanced Fund	4.888
Corporate Bond Fund	2.732
Cash Fund	1.013

Special circumstances / additional information

Seamus McGuigan's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.