

XYZ Category B – (Answer)

DID – (special circumstances: AVCs)

Name	Wesley Roberts	Lower of 5.0% or RPI (DOL to DOD)	=	27.6%
DOD	12/09/2024	Preserved pension at DOL	=	£7,199.99 pa
DOB	09/05/1969	AVCs (current value at DOD)	=	£21,829.09
DJS	06/11/1997	Remaining 'LS&DBA'	=	£1,073,100.00
DOL	21/06/2016			
NPD	09/05/2034			

1) Lump sum death benefit (LSDB)

Life assurance		=	N/A	
Refund of member AVCs		=	£21,829.09	

Total LSDB payable to deceased member's LPR's / Estate		=	<u>£21,829.09</u>	
'LS&DBA' Check	=	£21,829.09 v £1,073,100.00	=	OK

2) Spouse's pension at DOD

Member's pension revalued from DOL to DOD (used to derive spouse's pension)

Revalued pension	=	£7,199.99 x 1.276 (= 27.6%)	=	£9,187.19 pa
<i>Member's pension revalued to DOD</i>			=	<u>£9,187.19 pa</u>

Spouse's pension	=	£9,187.19 x 50%	=	<u>£4,593.60 pa</u>