

CASE STUDY DETAILS**XYZ SCHEME****DEATHS****Event history**Date of first event **10/09/2024** First event **DEATH**

Date of second event Second event

Member detailsSurname **FREDERICKS** Forenames **LEROY**Date of birth **10/11/1956** Gender **MALE**Spouse's date of birth **19/07/1959**

Child dependant's date of birth

Date of joining company **26/05/1991**Date of joining scheme **26/06/1991**Category of membership **A****Pensionable salary history for the scheme year commencing 6 April**

2016	2017	2018	2019	2020	2021	2022	2023	2024
45,570	49,100	52,450	56,225	59,230	60,680	61,755	62,500	63,125

Contribution historyTotal member's normal contributions **£ 87,246.99**Total member's AVCs **£**Current value of AVCs **£**Single life AVC pension (per annum) payable immediately **£**Joint life AVC pension (per annum) payable immediately **£**

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £ 3,092.44

Special circumstances / additional information

Salary at date of first event £ 64,125.00

Leroy Fredericks paid the default contribution rate (70ths accrual) from the date he joined the XYZ Pension and Life Assurance Scheme until 5 April 2011.

From 6 April 2011 until 5 April 2018, Leroy Fredericks paid the lower contribution rate (80ths accrual).

From 6 April 2018 onwards, Leroy Fredericks paid the higher contribution rate (60ths accrual).

Leroy Fredericks' current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,048,550.00.