

CASE STUDY DETAILS**XYZ SCHEME****DEATHS****Event history**

Date of first event **11/09/2024** First event **DEATH**

Date of second event Second event

Member details

Surname **GREENIDGE** Forenames **GEMMA**

Date of birth **17/03/1970** Gender **FEMALE**

Spouse's date of birth **20/05/1968**

Child dependant's date of birth

Date of joining company **04/10/1994**

Date of joining scheme **04/11/1994**

Category of membership **A**

Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
30,670	34,200	36,555	38,125	41,005	42,780	45,050	46,820	47,995

Contribution history

Total member's normal contributions **£ 39,220.80**

Total member's AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £ 1,012.44

Special circumstances / additional information

Salary at date of first event £ 49,495.00

Gemma Greenidge paid the default contribution rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

On 17 November 1998, Gemma Greenidge transferred into the XYZ Pension and Life Assurance Scheme the value of her benefits from the non-contracted out registered pension scheme of her previous employer. The transfer value of £14,321.99, which included member contributions of £1,301.22, provided an additional 2 year and 148 days of Pensionable Service in the XYZ Pension and Life Assurance Scheme (based on the default Accrual Rate). The transferred-in benefits are subject to the normal rules of the XYZ Pension and Life Assurance Scheme.

Gemma Greenidge's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.