CASE	STUD	Y	DET	AILS.

XYZ SCHEME

DEATHS

Event history

Date of first event 22/10/2022 First event RETIREMENT

Date of second event 13/09/2024 Second event **DEATH**

Member details

Surname LLOYD Forenames CECILIA

Date of birth 22/10/1964 Gender FEMALE

Spouse's date of birth 27/06/1965

Child dependant's date of birth

Date of joining company 24/01/1986

Date of joining scheme 24/02/1986

Category of membership A

Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024

Contribution history

Total member's normal contributions

Total member's AVCs £

Current value of AVCs £

Single life AVC pension (per annum) payable immediately £

Joint life AVC pension (per annum) payable immediately £

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

Special circumstances / additional information

Pension in payment at date of second event is £13,420.83 per annum, which is split as follows:

Excess pension (per annum)	£	9,766.79
Pre 6 April 1988 GMP (per annum)	£	501.28
Post 5 April 1988 GMP (per annum)	£	3,152.76

Lower of 5.0% or RPI increases from date of first event to date of second event is 9.2%.

On retirement, Cecilia Lloyd commuted £4,764.18 per annum of pension in return for a tax-free cash sum of £131, 014.95.

Cecilia Lloyd's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £925,047.42.