**CASE STUDY DETAILS RST SCHEME RETIREMENTS**

**Event history**

Date of first event **19/04/2020** First event **PRESERVED LEAVER**

Date of second event **15/09/2024** Second event **RETIREMENT**

**Member details**

Surname **THOMSON** Forenames **ANNA**

Date of birth **15/09/1959** Gender **FEMALE**

Spouse’s date of birth **18/03/1957**

Child dependant’s date of birth

Date of joining company **22/01/2001**

Date of joining scheme **06/04/2001**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 42,666.40**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£**

**Post 5 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£**

**Special circumstances / additional information**

Pre 6 April 2006 preserved CARE pension (per annum) at date **£ 2,101.28**

of first event

Post 5 April 2006 preserved CARE pension (per annum) at date **£ 7,889.76**

of first event

Lower of 5.0% or CPI increases from date of first event to date of second event is 17.1%.

Anna Thomson’s current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £1,073,100.00.

Anna Thomson’s current available Lump Sum Allowance (‘LSA’) is £268,275.00.