**CASE STUDY DETAILS RST SCHEME RETIREMENTS**

**Event history**

Date of first event **12/09/2024** First event **ILL HEALTH**

Date of second event Second event

**Member details**

Surname **LILLEE** Forenames **MARTIN**

Date of birth **02/07/1963** Gender **MALE**

Spouse’s date of birth **10/06/1974**

Child dependant’s date of birth

Date of joining company **20/08/2001**

Date of joining scheme **06/04/2002**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **61,300** | **64,120** | **66,325** | **68,999** | **70,750** | **72,265** | **73,850** | **75,460** | **77,130** |

**Contribution history**

Total member’s normal contributions **£ 92,780.00**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£ 1,581.66**

**Post 5 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£ 15,052.22**

**Special circumstances / additional information**

Contractual Salary at date of first event **£ 79,480.00**

Pro-rata CPI from 6 April 2024 to date of first event is 2.1%.

Martin Lillee’s current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £1,073,100.00.

Martin Lillee’s current available Lump Sum Allowance (‘LSA’) is £268,275.00.