**CASE STUDY DETAILS RST SCHEME RETIREMENTS**

**Event history**

Date of first event **04/09/2024** First event **RETIREMENT**

Date of second event Second event

**Member details**

Surname **MARSH** Forenames **ABIGAIL**

Date of birth **04/09/1959** Gender **FEMALE**

Spouse’s date of birth **12/08/1948**

Child dependant’s date of birth

Date of joining company **02/03/1999**

Date of joining scheme **06/04/1999**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **64,100** | **67,320** | **69,999** | **71,250** | **73,450** | **75,875** | **78,124** | **80,050** | **81,680** |

**Contribution history**

Total member’s normal contributions **£ 108,550.80**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£ 6,220.48**

**Post 5 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£ 14,802.61**

**Special circumstances / additional information**

Contractual Salary at date of first event **£ 82,420.00**

Pro-rata CPI from 6 April 2024 to date of first event is 2.1%.

The Trustees (at the request of the Company) agreed that the Accrual Rate for Abigail Marsh’s CARE Pension should be uplifted to 55ths for all Pensionable Service from 6 April 2018 onwards.

At the same time, it was agreed that the Accrual Rate for Abigail Marsh’s Underpin Pension should be uplifted to 70ths for all Pensionable Service from 6 April 2018 onwards.

Abigail Marsh’s current available Lump Sum & Death Benefit Allowance (LS&DBA) is £1,073,100.00.

Abigail Marsh’s current available Lump Sum Allowance (‘LSA’) is £268,275.00.