**CASE STUDY DETAILS RST SCHEME RETIREMENTS**

**Event history**

Date of first event **02/09/2024** First event **RETIREMENT**

Date of second event Second event

**Member details**

Surname **CHAPPELL** Forenames **JEREMY**

Date of birth **01/11/1954** Gender **MALE**

Spouse’s date of birth **07/06/1955**

Child dependant’s date of birth

Date of joining company **19/05/2000**

Date of joining scheme **06/04/2001**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **54,200** | **55,950** | **57,450** | **59,200** | **60,890** | **62,025** | **62,430** | **62,900** | **63,760** |

**Contribution history**

Total member’s normal contributions **£ 88,235.44**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£ 3,182.36**

**Post 5 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£ 12,347.79**

**Special circumstances / additional information**

Contractual Salary at date of first event (*full-time equivalent*) **£ 64,250.00**

Contractual Salary at date of first event (*actual*) **£ 51,400.00**

Pro-rata CPI from 6 April 2024 to date of first event is 2.1%.

Jeremy Chappell worked 3.0 days each week from the date he joined the Company until 5 April 2004. From 6 April 2004 onwards, Jeremy Chappell worked 4.0 days each week.

Jeremy Chappell’s current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £1,041,622.49.

Jeremy Chappell’s current available Lump Sum Allowance (‘LSA’) is £236,797.49.