**CASE STUDY DETAILS RST SCHEME RETIREMENTS**

**Event history**

Date of first event **12/09/2024** First event **DEATH**

Date of second event Second event

**Member details**

Surname **OVETT** Forenames **OLIVER**

Date of birth **11/02/1951** Gender **MALE**

Spouse’s date of birth **09/02/1966**

Child dependant’s date of birth

Date of joining company **26/05/2001**

Date of joining scheme **06/04/2002**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **37,000** | **38,760** | **40,800** | **42,100** | **45,444** | **46,720** | **48,150** | **48,445** | **48,999** |

**Contribution history**

Total member’s normal contributions **£ 67,887.44**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£ 2,890.67**

**Post 5 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£**  **10,782.68**

**Special circumstances / additional information**

Contractual Salary at date of first event (full-time equivalent)  **£**  **51,499.00**

Contractual Salary at date of first event (actual)  **£**  **20,599.60**

Pro-rata CPI from 6 April 2024 to date of first event is 2.1%.

Oliver Ovett reduced his working week from 5.0 days to 2.0 days from 6 April 2016 onwards.

Oliver Ovett’s current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £947,336.81.