**CASE STUDY DETAILS RST SCHEME RETIREMENTS**

**Event history**

Date of first event **15/09/2024** First event **DEATH**

Date of second event Second event

**Member details**

Surname **BEDFORD** Forenames **SEBASTIAN**

Date of birth **13/07/1955** Gender **MALE**

Spouse’s date of birth **02/03/1957**

Child dependant’s date of birth

Date of joining company **20/12/2010**

Date of joining scheme **06/04/2011**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **44,000** | **46,830** | **49,700** | **52,865** | **55,410** | **55,800** | **56,670** | **57,540** | **58,199** |

**Contribution history**

Total member’s normal contributions **£ 45,850.56**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£**

**Post 5 April 2006 pension accrued as at 5 April 2024**

CARE pension (per annum) **£**  **8,345.43**

**Special circumstances / additional information**

Contractual Salary at date of first event  **£**  **60,200.00**

Pro-rata CPI from 6 April 2024 to date of first event is 2.1%.

Sebastion Bedford’s current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £1,066,820.00.