**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **15/09/2024** First event **DEATH**

Date of second event Second event

**Member details**

Surname **AMBROSE** Forenames **HENRY**

Date of birth **07/12/1957** Gender **MALE**

Spouse’s date of birth **16/02/1961**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
| **50,333** | **54,400** | **57,667** | **59,999** | **62,350** | **65,055** | **66,560** | **67,075** | **67,815** |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 69,015.00**

Final pensionable salary at 3 July 2011 was £41,755.00.

Lower of 5.0% or RPI increases from 4 July 2011 to Normal Pension Date was 44.3%.

In recognition of Henry Ambrose agreeing to postpone his retirement to complete a significant project, the Company (with the consent of the Trustees) agreed to augment his Accrual Rate to 1/50ths for all Pensionable Service from 1 January 2009 onwards.

Henry Ambrose’s current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £1,018,077.99.