**cASE STUDY DETAILS XYZ SCHEME LEAVERS**

**[WITH SPECIAL**

**CIRCUMSTANCES]**

**Event history**

Date of first event **05/09/2024** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **PERBESI** Forenames **KARTIKA**

Date of birth **02/08/1980** Gender **FEMALE**

Spouse’s date of birth **23/05/1979**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **28,000** | **29,600** | **32,200** | **33,000** | **34,000** | **36,400** | **37,800** | **39,250** | **41,800** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Kartika Perbesi’s Final Pensionable Salary at 3 July 2011 was £28,000.00.

Lower of 5.0% or RPI increases from 4 July 2011 to date of first event is 48.7%.

Kartika Perbesi worked 32 hours per week instead of the standard 35 hours per week for her

entire period of employment with the Company.

Kartika Perbesi’s reason for leaving was resignation.