**cASE STUDY DETAILS XYZ SCHEME LEAVERS**

**[WITH SPECIAL**

**CIRCUMSTANCES]**

**Event history**

Date of first event **02/09/2024** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **SMITH** Forenames **KENNETH**

Date of birth **02/05/1965** Gender **MALE**

Spouse’s date of birth **23/09/1967**

Child dependant’s date of birth

Date of joining company **14/09/1987**

Date of joining scheme **14/10/1987**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **43,100** | **47,000** | **50,800** | **53,000** | **56,100** | **59,350** | **62,000** | **63,800** | **64,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 69,260.03**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£ 273.52**

Post 05/04/1988

GMP (per annum) **£ 2,290.60**

**Special circumstances / additional information**

On joining the XYZ Pension and Life Assurance Scheme, Kenneth Smith paid the default contribution rate (70th accrual) before switching to the higher contribution rate with effect from 6 April 2006 onwards.

Kenneth Smith’s reason for leaving was resignation.

**LEAVERS 2**

# WITH SPECIAL CIRCUMSTANCES