**cASE STUDY DETAILS XYZ SCHEME LEAVERS**

 **[NO SPECIAL**

 **CIRCUMSTANCES]**

**Event history**

Date of first event **05/09/2024** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **CARTER** Forenames **OPHELIA**

Date of birth **22/03/1976** Gender **FEMALE**

Spouse’s date of birth **20/05/1981**

Child dependant’s date of birth **12/08/2009**

Date of joining company **01/05/1996**

Date of joining scheme **01/06/1996**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **23,500** | **23,500** | **26,800** | **29,800** | **31,600** | **36,800** | **39,500** | **40,900** | **43,500** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 33,027.66**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£ 466.96**

**Special circumstances / additional information**

Ophelia Carter contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

Ophelia Carter’s reason for leaving was resignation.