**cASE STUDY DETAILS RST SCHEME DEATHS PART 1**

**Event history**

Date of first event **06/09/2023** First event **DEATH**

Date of second event Second event

**Member details**

Surname **YUNNAN** Forenames **JEN**

Date of birth **25/03/1956**  Gender **FEMALE**

Spouse’s date of birth **19/07/1952**

Child dependant’s date of birth

Date of joining company **08/06/2002**

Date of joining scheme **06/04/2003**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **33,128** | **33,889** | **34,357** | **35,285** | **35,779** | **36,888** | **37,478** | **38,153** | **39,068** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£** **44,078.22**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2023**

CARE pension (per annum) **£** **1,125.22**

**Post 5 April 2006 pension accrued as at 5 April 2023**

CARE pension (per annum) **£** **8,198.88**

**Special circumstances / additional information**

Contractual Salary at date of first event (FTE)  **£**  **39,100.00**

Contractual Salary at date of first event (Actual) **£ 23,460.00**

Pro-rata CPI from 6 April 2023 to date of first event is 4.6%.

Jen Yunnan reduced her working week from full-time to 3 days per week from 6 April 2015.

Jen Yunnan’s current available Lifetime Allowance is 100.00%.

**DEATHS 1**