CASE STUDY DETAILS RST SCHEME TRANSFERS

 Question 4

**Event history**

Date of first event **31/12/2007** First event **PRESERVED LEAVER**

Date of second event **04/09/2023** Second event **TRANSFER OUT**

**Member details**

Surname **MILLER** Forenames **BRYSON**

Date of birth **20/03/1965** Gender **MALE**

Spouse's date of birth

Dependent child’s date of birth

Date of joining company **01/12/1995**

Date of joining scheme **06/04/1996**

**Contribution history**

Total member's normal contributions **£** **21,935.66**

Post 05/04/1997 member’s normal contributions **£** **20,613.32**

Total member’s AVCs **£ 6,206.35**

Current value of AVCs **£** **8,965.39**

**Preserved benefits**

Member’s total pension at age 65 (per annum): **£** **13,120.52**

Including:

* Member’s pension earned between 06/04/1997 and

05/04/2006 at age 65 (per annum) **£** **10,459.22**

* Member’s pension earned from 06/04/2006 at

 age 65 (per annum) **£** **1,825.42**

**Special circumstances / additional information**

Spouse’s pension on death after retirement (per annum) **£ 5,248.21**

Adjustment factor **1.01**

 TrANSFERS

 qUESTION 4