**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 2**

**Event history**

Date of first event **05/09/2023** First event **DEATH**

Date of second event Second event

**Member details**

Surname **BEDROW**  Forenames **SIAN**

Date of birth **02/10/1973** Gender **FEMALE**

Spouse’s date of birth **16/04/1977**

Child dependant’s date of birth

Date of joining company **09/07/1996**

Date of joining scheme **09/08/1996**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **18,237** | **18,656** | **18,914** | **19,425** | **19,689**  | **20,027** | **20,347** | **20,713** | **21,211** |
|   |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 32,839.33**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£ 132.08**

**Special circumstances / additional information**

Salary at date of first event **£ 21,656.00**

Sian Bedrow paid the default contribution rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

Sian Bedrow worked full-time (5.0 days a week) from the date she joined the Company until 10 January 2018. Sian Bedrow then reduced her working days as follows:

* 11 January 2018 – 29 April 2021 = 4.0 days per week
* 30 April 2021 onwards = 3.0 days per week

Sian Bedrow’s current available Lifetime Allowance is 100.00%.

 **DEATHS 2**