**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 1**

**Event history**

Date of first event **02/09/2023** First event **DEATH**

Date of second event Second event

**Member details**

Surname **PENDRO** Forenames **KATY**

Date of birth **18/02/1957** Gender **FEMALE**

Spouse’s date of birth **09/04/1964**

Child dependant’s date of birth

Date of joining company **18/06/1991**

Date of joining scheme **18/07/1991**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **23,125** | **23,657**  | **23,983** | **24,631**  | **24,950** | **25,980** | **25,640** | **25,940**  | **26,122** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 41,077.69**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£ 1,082.12**

**Special circumstances / additional information**

Salary at date of first event **£ 26,928.00**

Katy Pendro paid the default contribution rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

Katy Pendro’s current available Lifetime Allowance is 95.27%.

 **DEATHS 1**