**XYZ Category A – (Answer)**

***DID – (no special circumstances)***

Name TOM DAVYED Lower of 5.0% / RPI (DOL to DOD) = 13.4%

DOD 04/09/2023 Post-1988 GMP at DOL = £  861.12 p.a.

DOB 18/11/1971 Excess pension at DOL = £ 7,197.02 p.a.

DJS 01/12/1995 Accrued pension at DOL = £ 8,058.14 p.a.

DOL 11/09/2018  
NPD 18/11/2036

**1) Dependant’s pension at DOD *(since no spouse)***

*Member's pension revalued from DOL to DOD (used to derive dependant’s pension)*

GMP Fixed revaluation rate at DOL (> 5 April 2017) = 3.50%

Complete tax years (6 April 2019 to 5 April 2023) = 4

Revaluation factor = 1.148

Post-1988 GMP = £861.12 / 52

x 1.148 (2dps) x 52 = £ 988.52 p.a.

+

Revalued excess = £7,197.02 x 1.134 = £8,161.42 p.a.

*Member’s pension revalued to DOD* = ***£******9,149.94 p.a.***

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Dependant’s pension = £9,149.94 x 50% = **£4,574.97 p.a.**

*The dependant’s pension is payable until the child’s 18th birthday.*

**2) Lump sum death benefit (LSDB)**

Refund of member contributions = ***£22,124.82***

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Total LSDB payable to deceased member’s LPR’s / Estate = **£22,124.82**

LTA% = £22,124.82 / £1,073,100.00

x 100 = **2.06%**

This is within the deceased member's remaining LTA of 100.00%.