**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 1**

**Event history**

Date of first event **11/09/2018** First event **PRESERVED LEAVER**

Date of second event **04/09/2023** Second event **DEATH**

**Member details**

Surname **DAVYED** Forenames **TOM**

Date of birth **18/11/1971** Gender **MALE**

Spouse’s date of birth

Child dependant’s date of birth **02/06/2012**

Date of joining company **01/11/1995**

Date of joining scheme **01/12/1995**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 22,124.82**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£ 861.12**

**Special circumstances / additional information**

Preserved pension (per annum) at date of first event **£ 8,058.14**

Lower of 5.0% / RPI increases from date of first event to date of second event is 13.4%.

Tom Davyed’s current available Lifetime Allowance is 100.00%.

**DEATHS 1**