**OPQ (Letter)**

Address to the Trustees of the OPQ Plan

Date

Dear Sir or Madam

Joanne Paron (deceased) - Date of Death: 02/09/2023

Further to notification that the above named member has died, details of the benefits payable are set out below.

1. Lump sum death benefit

* The total lump sum death benefit (LSDB) is £270,461.56, comprising:
* Refund of the deceased member’s ‘Personal Retirement Account’ (£206,330.56, including transferred-in benefits of £177,632.91)
* Life assurance benefit (£64,131.00)

* The LSDB is payable to persons at the Trustees’ discretion, and so the Trustees should confirm to whom these benefits should be paid and in what proportions
* The LSDB represents 25.20% of the deceased member’s ‘Lifetime Allowance’
	+ - 1. Details required

Before the lump sum can be put into payment, the following will be required:

* + The deceased member’s original death certificate

If you have any queries, please contact me.

Yours faithfully

A N Other

**NOTE** –

Letters should be written in full and should include all of the information contained in each of the bullet points.

Failure to write a letter in full will result in marks being lost.

Failure to mention the information contained in each of the bullet points will result in marks being lost.