**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 1**

#

**Event history**

Date of first event **03/09/2023** First event **DEATH**

Date of second event Second event

**Member details**

Surname  **GREEN** Forenames **TINA**

Date of birth **10/01/1978** Gender  **FEMALE**

Spouse’s date of birth **21/03/1973**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **31,876** | **32,567** | **33,316** | **33,776** | **34,688** | **35,763** | **36,335** | **36,989** | **37,877** |
|  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 38,124.00**

Tina Green’s current available Lifetime Allowance is 100.00%.