**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 1**

**Event history**

Date of first event **07/09/2023** First event **DEATH**

Date of second event Second event

**Member details**

Surname **SMICHEL** Forenames **JOHAN**

Date of birth **27/10/1956** Gender **MALE**

Spouse’s date of birth **18/01/1960**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **42,318** | **43,291** | **43,889** | **45,074** | **45,074** | **47,471** | **49,218** | **50,064** | **50,250** |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 50,300.00**

Final pensionable salary at 3 July 2011 was £36,173.60

Lower of RPI / 5.0% revaluation from 4 July 2011 to Normal Pension Date was 34.4%.

Johan Smichel’s current available Lifetime Allowance is 87.24%.