**cASE STUDY DETAILS RST SCHEME DEATHS PART 1**

**Event history**

Date of first event **03/10/2014** First event **PRESERVED LEAVER**

Date of second event **04/09/2023** Second event **DEATH**

**Member details**

Surname **JONES** Forenames **STACI**

Date of birth **27/08/1964**  Gender **FEMALE**

Spouse’s date of birth **09/12/1964**

Child dependant’s date of birth

Date of joining company **04/01/2006**

Date of joining scheme **06/04/2006**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£** **18,654.99**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2023**

CARE pension (per annum) **£**

**Post 5 April 2006 pension accrued as at 5 April 2023**

CARE pension (per annum) **£**

**Special circumstances / additional information**

Pre-2006 CARE pension (per annum) at date of first event **£**

of first event

Post-2006 CARE pension (per annum) at date of first event **£ 3,083.76 p.a.**

of first event

Lower of 5.0% / CPI increases from date of first event to date of second event is 30.5%.

Staci Jones’ current available Lifetime Allowance is 100.00%.

#  DEATHS 1