**cASE STUDY DETAILS RST SCHEME LEAVERS [WITH**

 **SPECIAL**

 **CIRCUMSTANCES]**

**Event history**

Date of first event **09/09/2023** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **DAVIES** Forenames **EMILY**

Date of birth **29/06/1969** Gender **FEMALE**

Spouse’s date of birth **04/07/1966**

Child dependant’s date of birth

Date of joining company **25/03/1996**

Date of joining scheme **06/04/1996**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **45,000** | **45,500** | **47,100** | **51,000** | **54,450** | **58,700** | **62,000** | **63,300** | **65,800** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£** **52,163.34**

Total member’s AVCs **£**

Current value of AVCs **£**

**Pre 6 April 2006 pension accrued as at 5 April 2023**

CARE pension (per annum) **£ 9,131.86**

**Post 5 April 2006 pension accrued as at 5 April 2023**

CARE pension (per annum)  **£ 10,296.88**

**Special circumstances / additional information**

Contractual Salary at date of first event  **£**  **65,000.00**

The Trustees (with the consent of the Company) agreed to enhance Emily Davies’ rate of pension accrual to 70ths for all Pensionable Service after 5 April 2006. This enhancement only applies to Emily Davies’ CARE Pension.

Emily Davies’ reason for leaving was resignation.

 **LEAVERS 2**

 **WITH SPECIAL CIRCUMSTANCES**