**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 2**

# WITH SPECIAL

# CIRCUMSTANCES

**Event history**

Date of first event **09/09/2023** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **BANNISTER** Forenames **DUNCAN**

Date of birth **14/05/1962** Gender **MALE**

Spouse’s date of birth **27/10/1969**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **42,500** | **44,900** | **48,000** | **49,500** | **52,000** | **53,800** | **56,700** | **59,000** | **61,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Duncan Bannister’s Final Pensionable Salary at 3 July 2011 was £43,000.00.

Lower of 5.0% / RPI increases from 4 July 2011 to date of first event is 39.9%.

On 5 May 2003, Duncan Bannister transferred in his benefits from the non-contributory registered pension scheme of a previous employer. The Scheme Actuary calculated that the transfer value would buy a fixed pension in the XYZ Pension and Life Assurance Scheme of £3,716.32 per annum, which would be payable from Duncan Bannister’s Normal Pension Date. The transferred-in pension is subject to the normal rules of the XYZ Pension and Life Assurance Scheme.

Duncan Bannister’s reason for leaving was resignation.

**LEAVERS 2**

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