**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 1**

#  NO SPECIAL

#  CIRCUMSTANCES

**Event history**

Date of first event **07/09/2023** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **KERR** Forenames **FINLAY**

Date of birth **18/06/1970** Gender **MALE**

Spouse’s date of birth **31/03/1972**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **24,000** | **26,200** | **27,300** | **28,800** | **29,900** | **32,000** | **27,500** | **28,100** | **29,500** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

**Special circumstances / additional information**

Finlay Kerr’s Final Pensionable Salary at 3 July 2011 was £23,000.00

Lower of 5.0% / RPI increases from 4 July 2011 to date of first event is 39.9%.

Finlay Kerr’s reason for leaving was resignation.

 **LEAVERS 1**

 **NO SPECIAL CIRCUMSTANCES**