**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 2**

# WITH SPECIAL

# CIRCUMSTANCES

**Event history**

Date of first event **06/09/2023** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **OLSEN** Forenames **PETRA**

Date of birth **24/01/1976** Gender **FEMALE**

Spouse’s date of birth **08/04/1978**

Child dependant’s date of birth **12/07/2010**

Date of joining company **01/05/1996**

Date of joining scheme **01/06/1996**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **28,000** | **29,200** | **29,200** | **30,300** | **32,000** | **34,900** | **37,200** | **40,600** | **39,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 16,328.46**

Total member’s AVCs **£ 11,252.92**

Current value of AVCs **£ 15,946.33**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£ 477.36**

**Special circumstances / additional information**

Petra Olsen contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

Petra Olsen’s reason for leaving was resignation.

**LEAVERS 2**

# WITH SPECIAL CIRCUMSTANCES