**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 2**

# WITH SPECIAL

# CIRCUMSTANCES

**Event history**

Date of first event **09/09/2023** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **RICHARDSON** Forenames **KAYE**

Date of birth **31/01/1967** Gender **FEMALE**

Spouse’s date of birth **01/01/1965**

Child dependant’s date of birth **17/04/2005**

Date of joining company **01/11/1994**

Date of joining scheme **01/12/1994**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **22,000** | **24,500** | **26,500** | **27,900** | **29,200** | **31,500** | **32,800** | **35,600** | **34,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 27,782.44**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£ 631.28**

**Special circumstances / additional information**

Kaye Richardson contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

On 3 November 1996, Kaye Richardson transferred in her benefits from the non-contributory registered pension scheme of one of her former employers. The Scheme Actuary calculated that the amount transferred in would secure a fixed pension of £1,165.00 per annum, which would be payable from Kaye Richardson’s Normal Pension Date. The transferred-in benefits are subject to the normal rules of the XYZ Pension and Life Assurance Scheme.

Kaye Richardson’s reason for leaving was resignation.

**LEAVERS 2**

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