**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 2**

# WITH SPECIAL

# CIRCUMSTANCES

**Event history**

Date of first event **07/09/2023** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **HERNANDEZ** Forenames **DAVID**

Date of birth **19/07/1985** Gender **MALE**

Spouse’s date of birth

Child dependant’s date of birth

Date of joining company **01/07/2022**

Date of joining scheme **01/08/2022**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | **31,500** | **33,800** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 2,432.28**

Total member’s AVCs **£** **4,300.00**

Current value of AVCs **£** **4,956.34**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

David Hernandez contributed at the default rate (70ths accrual) throughout his membership of the XYZ Pension and Life Assurance Scheme.

David Hernandez’ reason for leaving was resignation.

**LEAVERS 2**

**WITH SPECIAL CIRCUMSTANCES**