**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 1**

#  NO SPECIAL

#  CIRCUMSTANCES

**Event history**

Date of first event **05/09/2023** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **FOX** Forenames **SHANIA**

Date of birth **12/03/1975** Gender **FEMALE**

Spouse’s date of birth **13/05/1980**

Child dependant’s date of birth **21/04/2008**

Date of joining company **01/05/1996**

Date of joining scheme **01/06/1996**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
| **22,500** | **23,800** | **25,800** | **29,400** | **30,600** | **37,800** | **38,500** | **39,900** | **42,500** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 16,702.56**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£ 463.84**

**Special circumstances / additional information**

Shania Fox contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

Shania Fox’s reason for leaving was resignation.

 **LEAVERS 1**

#  NO SPECIAL CIRCUMSTANCES