**CASE STUDY DETAILS RST SCHEME QUESTION**

# Event history

Date of first event **11/09/2023** First event **RETIREMENT**

Date of second event Second event

# Member details

Surname **GREAVES** Forenames **SEAN**

Date of birth **29/11/1952** Gender **MALE**

|  |  |
| --- | --- |
| Spouse’s date of birth | **18/01/1957** |
| Child dependant’s date of birth |  |
| Date of joining company | **19/03/1992** |
| Date of joining scheme | **06/04/1992** |

# Earnings history for the scheme year ending 5 April

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
| **42,500** | **43,200** | **46,700** | **48,700** | **50,750** | **54,000** | **55,980** | **59,200** | **60,000** |

|  |  |
| --- | --- |
| **Contribution history** |  |
| Total member’s normal contributions | **£ 76,924.60** |
| Total member’s AVCs |  |
| Current value of AVCs |  |
| Single life AVC pension (per annum) payable immediately |  |
| Joint life AVC pension (per annum) payable immediately |  |

|  |  |
| --- | --- |
| **Pre 6 April 2006 pension accrued as at 5 April 2023**  CARE pension (per annum) | **£ 12,222.42** |
| **Post 5 April 2006 pension accrued as at 5 April 2023**  CARE pension (per annum) | **£ 17,446.88** |
| **Special circumstances / additional information**  Contractual Salary at date of first event | **£ 62,000.00** |
| Pro-rata CPI from 6 April 2023 to date of first event is 4.6%. |  |

Sean Greaves’ current available Lifetime Allowance is 94.31%.