**CASE STUDY DETAILS RST SCHEME QUESTION**

# Event history

Date of first event **08/03/2009** First event **PRESERVED LEAVER**

Date of second event **12/09/2023** Second event **RETIREMENT**

# Member details

Surname **ASHTON** Forenames **GILLIAN**

Date of birth **12/09/1958** Gender **FEMALE**

|  |  |
| --- | --- |
| Spouse’s date of birth | **17/02/1960** |
| Child dependant’s date of birth |  |
| Date of joining company | **19/12/1993** |
| Date of joining scheme | **06/04/1993** |

# Earnings history for the scheme year ending 5 April

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |

|  |  |
| --- | --- |
| **Contribution history** |  |
| Total member’s normal contributions | **£ 37,201.01** |
| Total member’s AVCs |  |
| Current value of AVCs |  |
| Single life AVC pension (per annum) payable immediately |  |
| Joint life AVC pension (per annum) payable immediately |  |

|  |  |
| --- | --- |
| **Pre 6 April 2006 pension accrued as at 5 April 2023**CARE pension (per annum) |  |
| **Post 5 April 2006 pension accrued as at 5 April 2023**CARE pension (per annum) |  |
|  |  |

**Special circumstances / additional information**

Pre 6 April 2006 preserved CARE pension (per annum) at date **£ 7,001.26**

of first event

Post 5 April 2006 preserved CARE pension (per annum) at date **£ 1,802.10**

of first event

Lower of 5.0% / CPI increases from date of first event to date of second event is 43.2%.

Gillian Ashton’s current available Lifetime Allowance is 87.21%.