CASE STUDY DETAILS RST SCHEME TRANSFERS

 Question 4

**Event history**

Date of first event **31/12/2007** First event **PRESERVED LEAVER**

Date of second event **04/09/2022** Second event **TRANSFER OUT**

**Member details**

Surname **CAMERON** Forenames **FORBES**

Date of birth **18/03/1964** Gender **MALE**

Spouse's date of birth

Dependent child’s date of birth

Date of joining company **01/11/1995**

Date of joining scheme **06/04/1996**

**Contribution history**

Total member's normal contributions **£ 20,753.06**

Post 05/04/1997 member’s normal contributions **£ 19,913.72**

Total member’s AVCs **£ 5,286.35**

Current value of AVCs **£ 8,495.88**

**Preserved benefits**

Member’s total pension at age 65 (per annum): **£ 14,812.35**

Including:

* Member’s pension earned between 06/04/1997 and

05/04/2006 at age 65 (per annum) **£ 12,174.48**

* Member’s pension earned from 06/04/2006 at

 age 65 (per annum) **£ 1,782.94**

**Special circumstances / additional information**

Spouse’s pension on death after retirement (per annum) **£ 5,924.94**

Adjustment factor **0.99**

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