|  |  |  |  |
| --- | --- | --- | --- |
| **Worked Answer: XYZ (B)** |  | **Part 2 Leavers with Special Circumstances (Part-time)** | |
|  |  |  |  |
| **BINITA KHATRI** | **FEMALE** |  |  |
| Member’s Date of Birth: | **21/08/1978** |  |  |
| Spouse’s Date of Birth: | **09/05/1975** |  |  |
| Normal Pension Date: | **21/08/2043** |  |  |
| Date of Joining Scheme: | **06/11/1997** |  |  |
| Date of Leaving: | **05/09/2022** |  |  |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Pensionable Service: | 13 | Years | 240 | Days | (06/11/1997 | | - | 03/07/2011) | |
| Revaluation to NPD: | 06/09/2022 to 21/08/2043 | | | | - | 20 years @ 5% = | | | 2.65330 |

|  |  |  |
| --- | --- | --- |
| Pensionable Salary (1): | £35,700.00 | £35,700.00 (best 1 in 5 years, HIGHER) |
| Pensionable Salary (2): | £25,000.00 x 1.339 | £33,475.00 |

OPTIONS ON LEAVING: **PRESERVED PENSION / CETV**

|  |  |  |
| --- | --- | --- |
| **Member’s Pension at DOL**  Post 97 Pension | (£35,700.00 x (13 + (240/365)) x 1/60 x ***30/35***) | £ 6,965.34 |
| **Total** |  | **£ 6,965.34** |

|  |  |  |  |
| --- | --- | --- | --- |
| **Spouse’s / Civil Partner’s Pension at DOL** | | | |
| Post 97 Pension | £ 6,965.34 x 50% | | £ 3,482.67 |
| **Total** |  | | **£ 3,482.67** |
|  |  |  | |
| **Member’s Pension Revalued to NPD** | | | |
| Post 97 Pension | £ 6,965.34 x 2.65330 | | £18,481.14 |
| **Total** |  | | **£18,481.14** |
|  |  |  | |
| **Post Retirement Spouse’s / Civil Partner’s Pension Revalued to NPD** | | | |
| Post 97 Pension | £18,481.14 x 50% | | £ 9,240.57 |
| **Total** |  | | **£ 9,240.57** |