**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 2**

# WITH SPECIAL

# CIRCUMSTANCES

**Event history**

Date of first event **09/09/2022** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **HUGHES** Forenames **NAOMI**

Date of birth **31/01/1966** Gender **FEMALE**

Spouse’s date of birth **01/01/1964**

Dependent child’s date of birth **17/04/2004**

Date of joining company **01/11/1993**

Date of joining scheme **01/12/1993**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** |
|  |  |  |  |  |  |  |  |  |
| **21,000** | **23,500** | **25,000** | **25,300** | **27,100** | **29,500** | **32,000** | **33,000** | **33,500** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 24,178.33**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£ 804.96**

**Special circumstances / additional information**

Naomi Hughes contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

On 3 October 1995, Naomi Hughes transferred in her benefits from the registered pension scheme of one of her former employers. The Scheme Actuary calculated that the amount transferred in would secure a fixed pension of £975.00 per annum, which would be payable from Naomi Hughes’ Normal Pension Date. The transferred-in benefits are subject to the normal rules of the XYZ Pension and Life Assurance Scheme.

Naomi Hughes’ reason for leaving was resignation.

**LEAVERS 2**

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